

Declaration of Interests form 2025/2026

l	as a Trustee	of IPEM have	set out below m	y interests in
accordance with the organisa	tion's conflicts	s of interest po	licy.	

Category	Please give details of the interest and whether it applies to yourself or, where appropriate, a member of your immediate family, connected person* or some other close personal connection.		
Current employment	Shawbrook Bank		
Any previous employment in which you continue to have a financial interest.	N/A		
Appointments (Voluntary or otherwise), e.g. trusteeships, directorships, local authority membership, tribunals etc.	N /A		
Professional memberships and registrations (including IPEM), special interest groups or mutual support organisations	Fellow of the Association of Corporate Treasurers		
Investments in unlisted companies, partnerships and other forms of business, major shareholdings e.g. more than 5% of issued capital and beneficial interests.	N/A		
Gifts or hospitality offered to you by external bodies and whether this was declined or accepted in the last twelve months.	As part of my role in Shawbrook I receive hospitailty from bank suppliers, mainly investment banks and law firms. I also provide hospitality to others who have a corporate or professional relationship with Shawbrook.		
Other than being a trustee what is your primary relationship to IPEM? E.g. Member, no connection, employed by partner organisation	No connection		
Do you have any personal connections to IPEM or its stakeholders? E.g partner is Radiologist	None		
Any contractual relationship with the charity or its subsidiary.	None		
Any other conflicts that are not covered by the above.	None.		

To the best of my knowledge, the above information is complete update as necessary the information provided, and to review the on an annual basis. I give my consent for it to be used for the pu conflicts of interest policy and for no other purpose.

Signed:

Position: Honorary Treasurer

Date: 15/09/2025

The Charities Act 2011 s. 188 defines a 'connected' person as: • & grandparent, brother or sister of a trustee; • b) spouse or civil partic) business partner of trustee or (a) or (b); • d) institution controlled above or ii) by two or more persons falling within i) when taken tog which i) the trustee or connected person in (a) to (c) has a substail person